



Our ref: TAS/Project Bell

The Directors
Norcross plc
Ladyfield House
Station Road
WILMSLOW
SK9 1BU

Grant Thornton UK LLP
11th Floor
Landmark St Peter's Square
1 Oxford St
Manchester
M1 4PB
T +44 (0)161 953 6900

12 May 2022

Dear Sir/Madam

Norcros plc (the Company) and its Subsidiary Undertakings (Together the Group) – Consent Letter

We hereby give our consent to the inclusion in the Company's Class 1 circular dated 12 May 2022 (the **Circular**) of:

- our report on the Financial Information Table, as presented in Part IV of the Circular
- our report relating to the Pro Forma Financial Information, as presented in Part V of the Circular

in the form and context in which they are included, as shown in the enclosed proof of the Circular which we have signed for identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purposes of complying with that provision and for no other purpose.

Yours faithfully

Grant Thornton UK LLP

GRANT THORNTON UK LLP
